



NOTICE n. 757

December 30, 2016

EuroTLX

Sender: **EuroTLX SIM**

Target Company: ---

Object: **Amendment Instrument Description and Description**

Text

Please be informed that the Instrument Description and the Description of the following 17 instruments has been amended as follows:

ISIN	Instrument Description	Description
IT0005187890	BANCO BPM - FIXED FLOATER CAP 22.06.2022 EUR	BANCO BPM - FIX FLOAT CAP 22GN22
IT0005158677	BANCO BPM - FIXED FLOATER CAP 29.01.2021 EUR	BANCO BPM - FIX FLOAT CAP 29GE21
IT0005144677	BANCO BPM - FIXED FLOATER CAP 30.12.2020 EUR	BANCO BPM - FIX FLOAT CAP 30DC20
IT0004396492	BANCO BPM - FIXED FLOATER CALLABLE SUBORDINATO 20.10.2018 EUR	BANCO BPM-FIX FLOAT CALL SUB 20OT18
IT0004347107	BANCO BPM 4.5% SUBORDINATO 18.04.2018 EUR	BANCO BPM 4.5% SUB 18AP18



XS1293577208	BANCO BPM 2.625% 21.09.2018 EUR	BANCO BPM 2.625% 21ST18
XS1266866927	BANCO BPM 2.75% 27.07.2020 EUR	BANCO BPM 2.75% 27LG20
XS1070681397	BANCO BPM 2.375% 22.01.2018 EUR	BANCO BPM 2.375% 22GE18
XS1044894944	BANCO BPM 3.5% 14.03.2019 EUR	BANCO BPM 3.5% 14MZ19
XS1024830819	BANCO BPM 4.25% 30.01.2019 EUR	BANCO BPM 4.25% 30GE19
XS0632503412	BANCO BPM 6.375% SUBORDINATO 31.05.2021 EUR	BANCO BPM 6.375% SUB 31MG21
XS0597182665	BANCO BPM 7.125% SUBORDINATO 01.03.2021 EUR	BANCO BPM 7.125% SUB 01MZ21
XS0555834984	BANCO BPM 6% SUBORDINATO 05.11.2020 EUR	BANCO BPM 6% SUB 05NV20
XS0284945135	BANCO BPM - TV CALLABLE SUBORDINATO 08.02.2017 EUR	BANCO BPM-TV CALL SUB 08FB17
IT0004889165	BANCO BPM - FIXED FLOATER 27.02.2018 EUR	BANCO BPM-FIX FLOAT 27FB18
IT0004866551	BANCO BPM - TV CAP & FLOOR 06.12.2017 EUR	BANCO BPM-TV CAP&FLOOR 06DC17
IT0004587363	BANCO BPM 3.625% 31.03.2017 ESTENDIBILE EUR	BANCO BPM 3.625% 31MZ17 EST





Moreover, please be informed that the Instrument Description and the Description of the following 6 instruments has been amended as follows:

ISIN	Instrument Description	Description
XS0999654873	LEONARDO 4.5% 19.01.2021 EUR	LEONARDO 4.5% 19GE21
XS0861828407	LEONARDO 4.375% 05.12.2017 EUR	LEONARDO 4.375% 05DC17
XS0458887030	LEONARDO 5.25% 21.01.2022 EUR	LEONARDO 5.25% 21GE22
XS0423814119	LEONARDO 8% 16.12.2019 GBP	LEONARDO 8% 16DC19
XS0215093534	LEONARDO 4.875% 24.03.2025 EUR	LEONARDO 4.875% 24MZ25
XS0182242247	LEONARDO 5.75% 12.12.2018 EUR	LEONARDO 5.75% 12DC18





Moreover, please be informed that the Instrument Description and the Description of the following 4 instruments has been amended as follows:

ISIN	Instrument Description	Description
DE000HV4A1G6	UNICREDIT BANK - AZIONE LEONARDO 18.09.2017 EUR	UCG BANK-LEONARDO 18ST17
DE000HV4AXZ6	UNICREDIT BANK - AZIONE LEONARDO 15.12.2017 EUR	UCG BANK - LEONARDO 15DC17
DE000HV4BBB1	UNICREDIT BANK - AZIONE LEONARDO 16.06.2017 EUR	UCG BANK-LEONARDO 16GN17
DE000HV4BBC9	UNICREDIT BANK - AZIONE LEONARDO 15.12.2017 EUR	UCG BANK-LEONARDO 15DC17

Moreover, please be informed that the Instrument Description and the Description of the following 4 instruments has been amended as follows:

ISIN	Instrument Description	Description
DE000HV4BAU3	UNICREDIT BANK - AZIONE BANCO BPM 16.06.2017 EUR	UCG BANK-BANCO BPM 16GN17
DE000HV4BAV1	UNICREDIT BANK - AZIONE BANCO BPM 15.12.2017 EUR	UCG BANK-BANCO BPM 15DC17
DE000HV4BCH6	UNICREDIT BANK - AZIONE BANCO BPM AUTOCALLABLE 17.02.2017 EUR	UCG BANK-BANCO BPM AUTOCALL 17FB17
DE000HV4BCJ2	UNICREDIT BANK - AZIONE BANCO BPM AUTOCALLABLE 17.02.2017 EUR	UCG BANK-BANCO BPM AUTOCALL 17FB17

